**Terumo Medical Corporation**

**Subject: TMC Grants & Donations Funding Policy**

1. **CHARITABLE MISSION**

It is Terumo Medical Corporation’s (“TMC”) mission to improve public health and welfare through, among other ways, the support of continuing medical education and bona fide charitable missions. To that end, (1) TMC is dedicated to advancing educational opportunities to advance knowledge and understanding of new medical technologies, techniques and procedures; and (2) TMC may make monetary or product donations for charitable purposes, such as supporting indigent care, patient education, public education, research or the sponsorship of community programs / events where the proceeds are intended for charitable purposes.

1. **CHARITABLE FOCUS**

TMC will focus its charitable giving primarily on the following:

1. Improving through education the health of individuals and communities. Of particular interest are innovative, technology‑based approaches to improving quality of care and health outcomes. TMC will give priority to initiatives that target a clearly defined community or population, and that have strong potential to produce measurable long‑term improvements in healthy behaviors, health outcomes, and quality of life.

2. Improving educational opportunity and skill development for practitioners serving target communities or populations. Of particular interest are: (i) innovative educational efforts to improve outcomes and skill development; and (ii) creative curriculum projects sponsored by teaching institutions focusing on development of innovative skills and procedures.

3. Improving the health of individuals and communities through supporting indigent care, patient education, public education, research or the sponsorship of programs / events where the proceeds are intended for charitable purposes.

4. Civic initiatives of local concern or interest.

1. **FUNDING CRITERIA AND PRIORITIES**

Eligible applicants include physicians and other healthcare providers, 501(c)(3) non‑profit organizations with IRS tax‑exempt status, as well as public agencies, community organizations and schools. This program is not intended for review of funding requests for Terumo project related activities or from Terumo associates. In reviewing proposals that relate to the strategic focus areas of health and education, TMC will give priority to the following types of initiatives:

* Efforts targeting communities or populations with significant risk
* Support of innovative or experimental approaches directed in ways that support TMC’s goals
* Refinement or improvement of existing approaches
* Cost‑effective and results‑oriented products, procedures or techniques, where our contributions can make a long‑term measurable difference in the quality of people's lives
* Community‑based approaches that work to empower those who are involved including indigent care, patient education and public education
* Sponsorship of community programs / events where the proceeds are intended for charitable purposes

TMC is most interested in opportunities to serve as a catalyst for positive change, support innovation, and leverage significant and long‑term impact. It discourages requests for general support for programs that rely primarily on government funding. In addition, it generally will not support programs or other efforts that will benefit a small number of individuals, have minimal impact, or where recipient has a real or apparent conflict of interest, including where a corresponding financial, commercial or competitive benefit may accrue to recipient as a result of receiving a grant or donation.

TMC will only consider requests for support falling within the strategic areas described previously, including, without limitation, sponsorship of educational seminars, scholarships, conferences and symposia, as well as research through Investigator Sponsored Studies. This policy is specifically not intended to include:

* Medical research that is outside of TMC’s mission and strategic focus
* Terumo initiated post-market research studies
* Fellowships
* Fundraising efforts or capital campaigns

For purposes of this Policy, Investigator Sponsored Studies (or Research) (hereinafter “ISS”) is defined as unsolicited, independent research where the investigator serves as the sponsor for which TMC provides grant support in the form of funding or by providing devices or both. As the sponsor, the investigator takes responsibility for writing the protocol, meeting regulatory requirements, conducting the study, monitoring, analyzing the results, or other Sponsor activities. The sponsor-investigator owns the data and is responsible for producing a final document (final report, abstract, poster and / or manuscript, as applicable). ISS research may be regulated pre-market studies or exempt studies of market released products.

Before submitting an ISS application, applicants for ISS funding should request Terumo SOP CA024, Research Grants and Funding of Investigator Sponsored Studies, which describes in detail the policy and procedure followed by TMC for the receipt, review and management of ISS. Requests for Terumo SOP CA024 should be sent be sent to **grantsanddonations@terumomedical.com**.

All other grants and donations shall follow BC402

**GRANT APPLICATION PROCESS**

Persons or organizations whose efforts fall within the scope of TMC’s strategic focus areas are invited to apply for funding by submitting a **TMC MEDICAL EDUCATION SUPPORT & CHARITABLE DONATIONS**  Grant Application to:

**Terumo Medical Corporation**

**Attention: Grant Review Committee**

**265 Davidson Avenue, Suite 320**

**Somerset, New Jersey 08873**

**Phone: 855-822-0987**

**Or by email to: grantsanddonations@terumomedical.com**

Proposals are accepted on a rolling basis, and are reviewed periodically. Proposals requesting $1000 or less shall be reviewed for consistency with this Policy by TMC’s Compliance Officer. Requests in excess of $1000 will be reviewed for consistency with this Policy by the Grant Review Committee. The Grant Review Committee shall be comprised of one representative from human resources, compliance and legal and, in the case of requests for ISS, shall also include a member of Clinical Affairs and Regulatory Affairs. The grant review process and all awards shall be governed strictly in accordance with the AdvaMed Guidelines and TMC’s Code of Conduct. The recommendations from the Grant Review Committee shall be forwarded to TMC senior management for final funding approval. Funding decisions are based on available resources and the degree to which proposals meet the charitable mission and charitable focus and priorities as set forth above.

**Grant Application Instructions**

To apply for a grant or donation, please submit two (2) copies of the following materials:

* Completed Grant Application Cover Form
* Written narrative of not more than five double‑spaced pages, describing the applicant and the program or initiative for which support is sought (to be attached to Grant Application Cover Form).
* Copy of the IRS letter documenting the organization's 501(c)(3) tax‑exempt status, if applicable.
* If applicable, a general operating budget which details revenue sources as well as expenses.
* If applicable, list of the organization's Board of Directors and principal officers.
* Copies of any brochures, news clippings, leaflets, or other materials that will help the Grant Review Committee better understand the initiative for which funding is requested.

COMPLIANCE

Grants and donations funding shall not be for the purpose of influencing purchase decisions and applicant shall not be required to purchase any TMC product as a condition to funding under this policy. This policy and the conduct of the Grant Review Committee is intended to, and shall, (i) comply with all applicable federal, state and local laws, regulations and guidelines, including, without limitation, the Federal Anti-Kickback Statute and the regulations promulgated thereunder; (ii) be guided by the substance of the Final Guidance on Industry-Supported Scientific and Educational Activities (62 Fed. Reg. 64,074 (Dec. 3, 1997)) issued by the FDA; (iii) comply with the AMA’s Ethical Guidelines, including but not limited to Opinion 8.061, Gifts to Physicians from Industry; and (iv) comply with the AdvaMed Code of Ethics on Interactions with Health Care Professionals 2009.